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PRESS RELEASE

COMUNICATO STAMPA



- **SELEZIONATA CHENAVARI INVESTMENT MANAGERS PER LA TRATTATIVA IN ESCLUSIVA SU CREDITIS**
- **DELIBERATA LA CESSIONE DEFINITIVA DEL PORTAFOGLIO NPL E DELLA PIATTAFORMA DI *SERVICING* A CREDITO FONDIARIO**
- **L'AZIONISTA VOLPI HA SOTTOSCRITTO IL SUO PRO QUOTA DELL'AUMENTO DI CAPITALE IN OPZIONE CONFERMANDO IL PROPRIO IMPEGNO A SALIRE SINO AL 9,9%**
- **GENERALI, INTESA VITA E UNIPOLSAI ASSICURAZIONI PARTECIPANO ALLA *TRANCHE* RISERVATA PER UN AMMONTARE COMPLESSIVO PARI A CIRCA EURO 45 MILIONI**

Genova, 4 dicembre 2017 –Il Consiglio di Amministrazione di Banca Carige, riunitosi in data odierna, ha conferito all’Amministratore Delegato Paolo Fiorentino, delega per la selezione della controparte per la cessione di Creditis Servizi Finanziari S.p.A. (“Creditis”) e per la sottoscrizione dei relativi contratti. Alla luce delle determinazioni assunte, Banca Carige è entrata in esclusiva con Chenavari Investment

Managers che ha presentato l'offerta più competitiva ai fini della valorizzazione della società di credito al consumo del Gruppo. La sottoscrizione dei relativi contratti è prevista entro il 6 dicembre 2017. La procedura di vendita di Creditis è stata gestita da KPMG Corporate Finance.

Sempre in data odierna, nel contesto dell'aumento di capitale in opzione di Banca Carige, Chenavari Investment Managers ha sottoscritto un impegno di prima allocazione con Equita SIM S.p.A. per un importo massimo di Euro 40 milioni, subentrando all'impegno precedentemente sottoscritto da altro offerente nell'ambito del processo di asta competitiva su Creditis.

In tale contesto le banche del consorzio di garanzia, Credit Suisse Securities (Europe) Limited, Deutsche Bank AG, London Branch e Barclays Bank PLC, confidenti nel buon esito dell'operazione di aumento di capitale, hanno confermato il proprio impegno a supportare Banca Carige nell'ambito del piano di rafforzamento patrimoniale.

Nell'ambito del suddetto piano, il Consiglio di Amministrazione odierno ha inoltre deliberato, in via definitiva, la cessione a Credito Fondiario di un portafoglio di crediti in sofferenza del valore lordo di Euro 1,2 miliardi e della piattaforma di *servicing*, sulla base di termini finanziari migliorativi rispetto a quelli previsti del piano industriale, conferendo all'Amministratore Delegato ogni potere per la sottoscrizione dei relativi contratti prevista entro la giornata di domani.

Le cessioni di Creditis e del portafoglio di *non performing loan* e della piattaforma di *servicing* rappresentano un ulteriore ed importante traguardo nel contesto del piano di rafforzamento patrimoniale della Banca, confermando l'efficacia delle scelte strategiche portate avanti dal *management* in questi ultimi mesi. Le suddette operazioni saranno concluse nel rispetto delle tempistiche concordate con le autorità e già comunicate al mercato.

Sempre in data odierna, Compagnia Financiera Lonestar che detiene una partecipazione del 6% circa della Banca, ha reso noto di aver aderito, pro quota, all'aumento di capitale in opzione, confermando altresì il proprio impegno a salire fino al 9,9% ai termini e alle condizioni di cui al relativo accordo sottoscritto con Equita SIM.

Con riferimento alla *tranche* dell'aumento di capitale riservata ai portatori dei titoli subordinati oggetto di LME, si comunica che Assicurazioni Generali S.p.A., Intesa San Paolo Vita S.p.A. e UnipolSai Assicurazioni S.p.A. partecipano a tale *tranche* per un controvalore complessivo pari a circa Euro 45 milioni secondo i termini e le modalità contenute nella nota informativa.

Si precisa che, al fine di aggiornare con le informazioni sopra indicate il prospetto informativo pubblicato per l'aumento di capitale, Banca Carige procederà tempestivamente a predisporre un supplemento dello stesso, soggetto ad approvazione da parte di CONSOB.

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